



THE GRAIL

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International Grant Policy Approved:

The Grail in the US recognizes and financially supports the ongoing work of our Grail sisters in the form of grants in order to advance the US Grail's 6 mission goals. All projects recognized by the National Leadership of the US Grail are already authorized by the National Grail leadership in the respective countries.

Council will vote each year affirming that the approved list is accurate in that supporting these programs/funds/initiatives is indeed fulfilling The Grail in the US mission goals (which are derived from our stated specific purpose from our registration with the State of Ohio and restated on our 990s to the IRS). Our process:

1. Council affirms list each year as mission fulfilling
2. Staff checks list against Terrorist Exclusion List (and any other required list) annually or more frequently if the program changes or partnerships change
3. Donors will be able to donate to one of these options and receive tax letters
4. Each quarter Council, or a committee thereof, will approve the transfer of funds to their respective entities
5. Staff will send a grant letter and confirmation receipt to the recipient organizations outlining what the funds are to be used for, confirm the entity is responsible for accurate use and tracking of the funds, and set a date for a report back on their use
6. Staff will collect all communications and file in the office.
7. Staff will send end of year tax statement letters to donors

Generally, the tax rules require that a charity control the use of gifts received in order to be tax deductible as a charitable contribution. While The Grail fully expects to use gifts in a manner consistent with donor wishes, we reserve the right to determine use of each gift consistent with our mission and needs. Donations are tax deductible as a charitable contribution subject to any other limitations generally applicable to charitable gifts. In addition, there are costs associated with processing this gift therefore, an administrative fee will be deducted.

(Effective as of January 1, 2021)

To cover administrative costs and external transfer ("wire") fees, the Grail in the US (National Office) will retain 5% of international gifts

- received as a bequest or "stocks" up to a maximum fee of \$500 per gift,
- received via check or credit card up to a maximum fee of \$50 per gift.

The standard practice continues to be that wire transfers are processed for a cumulative amount of \$500 or more.